

# Credit Application

Return To: G.W. Berkheimer Co., Inc.

\_\_\_\_\_  
 Phone: \_\_\_\_\_  
 Fax: \_\_\_\_\_  
 Attn: \_\_\_\_\_

Date: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip Code: \_\_\_\_\_

Phone No.: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Fax No.: \_\_\_\_\_

Federal I.D. No. or  
Social Security No. \_\_\_\_\_

- Corporation
- Partnership
- L.L.C.
- Sole Proprietorship

Accounts Payable Contact: \_\_\_\_\_

Tax Exempt?\*  Yes

No

P.O. Required?  Yes

No

**\* If tax exempt, a sales tax exemption form must be completed and attached.**

Partners, Officers or Owners			
Name	Title	% Owned	Activity in Business
Home Address (Required if L.L.C. or Sole Prop.):			Home Phone:
City:		State:	Zip Code:

Contractor's License No.:	Classification:
Bank Name:	Bank Account No.:
Year Business Started?:	Succeeding Whom?:
Business Property: <input type="checkbox"/> Own <input type="checkbox"/> Rent	How often are Financial Statements Prepared?
Annual Purchases of HVACR Material? \$	Anticipated Monthly Credit Requirement \$

Credit References				
	Firm Name	Complete Address	Phone No.	Account No.
1.				
2.				
3.				
4.				
5.				

Describe your business: \_\_\_\_\_

Number of \_\_\_\_\_ Service  
Employees: \_\_\_\_\_

What is your major equipment line?: \_\_\_\_\_

\_\_\_\_\_ Installers

\_\_\_\_\_ Mechanics

What is your secondary equipment line?: \_\_\_\_\_

\_\_\_\_\_ Sales

\_\_\_\_\_ Office

\_\_\_\_\_ TOTAL

1. Please list those who are authorized to purchase on this account. If you need additional space, please attach a list (It is your responsibility to inform Berkheimer of any changes to this list.)

_____	_____
_____	_____
_____	_____

2. Are you EPA certified to purchase refrigerants?      Yes      No  
If yes, appropriate certification must be attached.

3. Please attach your corporate financial statement or your latest tax return (Individual-Schedule C or Partnership-Schedule 1065).

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

Print Title: \_\_\_\_\_

Signature: \_\_\_\_\_